

Hospitals Insurance Company, Inc.
50 Main Street
Suite 1220
White Plains, NY 10606

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X

| | | |
|---|---|--------------------------------|
| In Re | : | Chapter 11 Case No. |
| LEHMAN BROTHERS HOLDINGS INC., et al., | : | |
| | : | Case No. 08-13555 (JMP) |
| Debtors, | : | (Jointly Administered) |

-----X

**HOSPITALS INSURANCE COMPANY, INC. ("HIC") AFFIDAVIT OF
CLARIFICATION OF PROOF OF CLAIM AND AMENDMENT TO HIC'S RESPONSE
TO DEBTORS' THIRTY-FIRST OMNIBUS OBJECTION TO CLAIMS
(INSUFFICIENT DOCUMENTATION CLAIMS)**

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

I, Loreto J. Ruzzo, being duly sworn, deposes and states as follows:

I am the Vice President, General Counsel and Secretary of Hospitals Insurance Company, Inc. ("HIC").

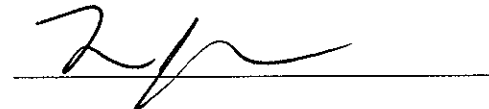
I am submitting this Affidavit in support of HIC's **AMENDED PROOF OF CLAIM** (claim no.: 16975) and to amend the **RESPONSE OF HOSPITALS INSURANCE COMPANY, INC. TO DEBTORS' THIRTY-FIRST OMNIBUS OBJECTION TO CLAIMS (INSUFFICIENT DOCUMENTATION CLAIMS)** on the following basis:

1. On advice of HIC's outside fixed income manager, which prepared the original **PROOF OF CLAIM** (Exhibit 1). HIC submitted a claim that it believed reflect its status as a creditor in the pending bankruptcy of Lehman Brothers Holding, Inc; and

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U.S. BANKRUPTCY COURT
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S.D. OF N.Y.

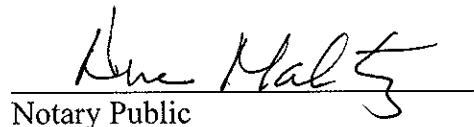
2. In haste to respond to the debtors objection to dismiss HIC's claim for insufficient supporting documentation, I submitted a response (Exhibit 2) that perpetuated the advice given to us by our outside investment manager; and
3. On further due diligence, I have discovered that HIC does not hold a bond with a face value of \$3.4 million, but rather it owns "Preferred Stock" whose maximum value is \$850,000.00. In proof thereof, I attach the "Statement of Transactions", prepared by Citibank, N.A., our securities custodian, (Exhibit 3) with the relevant transaction highlighted; and
4. HIC has submitted an Amended Proof of Claim form to Epiq Bankruptcy Solutions, LLC, reflecting the current information, for processing (Exhibit 4); and
5. I apologize to the Court and to counsel for the debtors and the creditors for the earlier misinformation. By this Affidavit, I have corrected the information previously submitted as soon as I discovered the true status of HIC's position. My only intention throughout this process was to ensure that HIC was treated on the same terms and conditions as other creditors holding the above-referenced "Preferred Stock."

Dated: August 19, 2010



Loreto J. Ruzzo
Vice President, General Counsel and
Secretary
Hospitals Insurance Company, Inc.
50 Main Street
Suite 1220
White Plains, NY 10606
Telephone: (914) 220-1812

Sworn to before me this
19th day of August, 2010



Notary Public

ANNE MALTZ
Notary Public, State of New York
No. 02MA4963841
Qualified in Kings County
Commission Expires 3-19-2014

EXHIBIT 1

(ORIGINAL PROOF OF CLAIM)

B 10 (Official Form 10) (12/07)

| UNITED STATES BANKRUPTCY COURT | | PROOF OF CLAIM |
|--|---|----------------|
| Name of Debtor: LEHMAN BROTHERS HOLDINGS | Case Number: 08-13555 | |
| NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): Hospitals Insurance Company, Inc. | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: _____ (If known) Filed on: _____ | |
| Name and address where notices should be sent: 50 Main Street, Suite 1220 White Plains, NY 10606 Telephone number: (914) 220-1800 | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case. | |
| Name and address where payment should be sent (if different from above): Telephone number: | | |
| 1. Amount of Claim as of Date Case Filed: \$ <u>3,400,000.00</u> If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. | 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan -- 11 U.S.C. §507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use -- 11 U.S.C. §507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units -- 11 U.S.C. §507 (a)(8). <input type="checkbox"/> Other -- Specify applicable paragraph of 11 U.S.C. §507 (a)(). Amount entitled to priority: \$ _____ | |
| 2. Basis for Claim: <u>Bonds</u> (See instruction #2 on reverse side.) | | |
| 3. Last four digits of any number by which creditor identifies debtor: <u>W317</u> 3a. Debtor may have scheduled account as: <u>52520W317</u> (See instruction #3a on reverse side.) | | |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property:\$_____ Annual Interest Rate_____% Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$_____ Basis for perfection: _____ Amount of Secured Claim: \$_____ Amount Unsecured: \$ <u>3,400,000.00</u> | | |
| 6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. | | |
| 7. Documents: Attach redacted copies of orders, invoices, itemized statements etc. You may also attach a summary. Attach a security interest. You may also attach a copy of notes, purchase agreement, or other documents. DO NOT SEND ORIGINAL DOCUMENTS FOR SCANNING. If the documents are not available, please explain: | *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. | |
| Date: 08/29/2009 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Eugene R. Daly, Treasurer | FILED / RECEIVED SEP 18 2009 | |

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.

EPIC BANKRUPTCY SOLUTIONS, LLC

From: Origin ID: LWMA (617) 330-9333
Courtney Neelon
INCOME RESEARCH & MANAGEMENT
100 Federal Street
Floor 31
BOSTON, MA 02110



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ActWgt: 5.0 LB
CAD: 5264247/NET9060
Account#: S *****

Delivery Address Bar Code



Ref #
Invoice #
PO #
Dept #

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SEP 18 2009

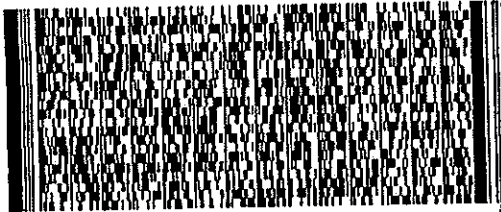
SHIP TO: (617) 330-9333 BILL SENDER
Lehman Bros. Holdings Claims Proc.
Epiq Bankruptcy Solutions, LLC
757 3RD AVE FRNT 3

NEW YORK, NY 10017

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0201

7979 4090 5224

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EXHIBIT 2

(ORIGINAL RESPONSE)

Hospitals Insurance Company, Inc.
50 Main Street
Suite 1220
White Plains, NY 10606

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U.S. BANKRUPTCY COURT

2010 AUG 18 P 12:08

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

S.D. OF N.Y.

| | | |
|---|---|--------------------------------|
| -----X | : | |
| In Re | : | Chapter 11 Case No. |
| LEHMAN BROTHERS HOLDINGS INC., et al., | : | |
| | : | Case No. 08-13555 (JMP) |
| Debtors, | : | (Jointly Administered) |
| -----X | : | |

**RESPONSE OF HOSPITALS INSURANCE COMPANY, INC. TO
DEBTORS' THIRTY-FIRST OMNIBUS OBJECTION TO CLAIMS
(INSUFFICIENT DOCUMENTATION CLAIMS)**

Hospitals Insurance Company, Inc ("HIC"), hereby submits this response (the "Response") to the Debtors' (the "Debtors") Thirty-First Omnibus Objection to Claims (Insufficient Documentation Claims), dated July 19, 2010 (the "Objection"). This Response involves claim number 16975, received by the Court on September 18, 2009, for the unsecured amount of Three Million Four Hundred Thousand dollars (\$3,400,000.00), filed by HIC on August 29, 2009 seeking reimbursement from the Debtors for obligations owed (the "Claim"). The Objection requests that the Court disallow and expunge the Claim on the ground that the Claim lacked "supporting documentation or an explanation as to why such documentation is unavailable." Accordingly, HIC is producing such additional documentation and requests that the Objection be denied. In support of the Response, HIC states:

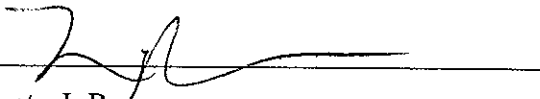
1. HIC is a creditor of the Debtor. Specifically, HIC is the owner of a Bond, the subject security of the Claim, issued by Lehman Brothers Holding, Inc ("LBHI"). As such, LBHI was responsible for the payment of principal and

interest on the bond at its maturity. The bond was identified by CUSIP No. 52520W317.

2. HIC purchased the bond for valuable consideration. The bond has a par value of Three Millions Four Hundred Thousand dollars (\$3,400,000.00). The bond was received by the custodian, Citibank, and maintained as part of HIC's portfolio. (Exhibit A)
3. HIC maintains ownership of and is the rightful beneficiary of the bond. Attached, in support of HIC's ownership rights, is a copy of the Custodian Statement (Exhibit B).
4. HIC timely filed the Claim prior to the September 22, 2009 Bar Date established by the July 2, 2009 [Docket No. 4271] order setting forth the procedures for filing proofs of claim. (Exhibit C).
5. As such, HIC has met the requirement of the Objection and has produced such supporting documents as to allow the Debtor to substantiate the Claim. HIC's Claim should not be disallowed nor expunged.

Dated: August 17, 2010

Respectfully submitted:



Loreto J. Ruzzo
Vice-President and General Counsel
Hospitals Insurance Company, Inc.
50 Main Street
Suite 1220
White Plains, NY 10606
Telephone: (914) 220-1812

EXHIBIT A

STATEMENT OF TRANSACTIONS

000023-000003

ACCOUNT

citi

Citibank, N.A.
111 Wall Street
New York, N.Y.
10043

| PAGE | | 6 | | ACCOUNT NO. | | 845600-00 | | 2P | | RUN DATE: 02/29/08 | | TIME: 22:10:21 | | 04 | |
|------|--|--------|--|------------------|--|--------------|--|---|--|--------------------|--|-------------------|--|--------------------|--|
| DATE | | TYPE | | SHARES OR AMOUNT | | DESCRIPTION | | INCOME CASH | | PRINCIPAL CASH | | LEGEND | | | |
| YEAR | | MO DAY | | | | | | | | | | | | | |
| 2008 | | 02 12 | | INT | | 1,325,000.00 | | JP MORGAN CHASE COMMERCIAL MTG SEC SERIES 2007-CB20 CL-A4 SE MAT DAT 02/12/51 FLOATING RATE ISSUE/MONTHLY PAYT BASED ON THIS PAYMENT THE ESTIMATED ANNUAL RATE IS: 5.7939 TWO ROCK PASS-THROUGH TR ASSET BKD CAP PASSTHRU SECS 144A 3C7 REG MAT DAT 02/11/10 RT .0371 TEMP FUND NAIC AUTOMATED CASH MANAGEMENT P&I BALANCE 746,509.62 UNITS HARBORVIEW MTG LN TR 2005-16 MTG PASSTHRU CTF CL 4-A1A REG 01/19/36 FROM ADJUSTMENTS TO PRINCIPAL BALANCES EXPECTED DATE 12/19/07 DATE TRADED 12/19/07 BRKR 4002/4002 CUSIP 41161PZC0 CITIBANK REF TN# 08043109167 GREENPOINT MTG FDG TR 2006-AR2 MTG PASSTHRU CTF CL IV-A-1 REG 5.888X 03/25/36 FROM ADJUSTMENTS TO PRINCIPAL BALANCES EXPECTED DATE 12/26/07 DATE TRADED 12/26/07 BRKR 4002/4002 CUSIP 39538WGJ1 CITIBANK REF TN# 08043109209 LEHMAN BROTHERS HOLDINGS NO PAR NET 25.000 LEHMAN BROS PR INC LEHMAN BROS PR INC EXPECTED DATE 02/12/08 DATE TRADED 02/05/08 BRKR 0074/0074 CUSIP 52520W317 CITIBANK REF TN# 08038089002 20080207000125N1 VERIZON COMMUNICATIONS COLLATERAL BOND 5.500% 02/15/18 NET | | 6,397.54 | | | | AMORT Amortization | |
| 2008 | | 02 12 | | INT | | 890,000.00 | | 13,252.91 | | | | BOT Bought | | | |
| 2008 | | 02 12 | | SOLD | | 1,191,806.51 | | 1,191,806.51 | | | | DELD Delivered | | | |
| 2008 | | 02 12 | | RECD | | 4,341.75 | | .00-- | | | | DIST Distribution | | | |
| | | | | | | | | | | | | DIV Dividend | | | |
| | | | | | | | | | | | | INT Interest | | | |
| 2008 | | 02 12 | | RECD | | 2,373.17 | | .00-- | | | | RECD Received | | | |
| | | | | | | | | | | | | RED Redemption | | | |
| | | | | | | | | | | | | REV Reversal | | | |
| 2008 | | 02 12 | | RECD | | 34,000.00 | | 850,000.00-- | | | | SOLD Sold | | | |
| | | | | | | | | | | | | SUB Subscription | | | |
| | | | | | | | | | | | | TSFD Transferred | | | |
| 2008 | | 02 12 | | RECD | | 400,000.00 | | 399,024.00-- | | | | Balance | | | |

To the extent that any investment decisions reflected herein were made by CITIBANK, N.A. pursuant to the underlying account documentation, such decisions were not based on non-public material information. Confirmation of securities transactions effected by Citibank and the time of execution of such transactions are available upon request.

ODM02A 11/99 - XCS 05/93

EXHIBIT B

STATEMENT OF HOLDINGS



ACCOUNT

HOSPITAL INSURANCE COMPANY INC
ATTN: MELISSA L JOHNSON, DIR FIN
50 MAIN STREET, SUITE 1220
WHITE PLAINS, NY 10606

HOSPITALS INSURANCE COMPANY, INC--
INCOME RESEARCH

| PAR VALUE/SHARES | SECURITY DESCRIPTION | ANTICIPATED INCOME PER PERIOD | PAYMENT/MONTH | | | | DATE | ACCOUNT NUMBER | PAGE NUMBER |
|------------------|--|-------------------------------|---------------|-----|-----|-----|----------|----------------|-------------|
| | | | JFM | AMJ | JAS | OND | | | |
| 3,000.00 | ***PREFERRED STOCK*** ABN AMRO NORTH AMER CAP FDG TR I TR PFD SECS FIXED/FLTG KAABDR03 .0000 CUSIP : 003716105 | NO DIV PAID | | | | | 12/31/09 | 845600 | 18 |
| 890.00 | CHANNEL REINSURANCE LTD PREF STK KCAADW03 .0000 CUSIP : 159171206 | NO DIV PAID | | | | | | | |
| 88,000.00 | FEDERAL HOME LN MTG CORP PFD VAR RATE KFAAC703 .0000 CUSIP : 313600756 | 56,760.00 | X | X | X | X | | | |
| 82,000.00 | FEDERAL NATL MTG ASSN PFD SER F VAR RATE KFAAC803 1.3704 CUSIP : 313586703 | 13,940.00 | X | X | X | X | | | |
| 34,000.00 | LEHMAN BROTHERS HOLDINGS KLAAC403 .0000 CUSIP : 52520W317 | 16,893.58 | X | X | X | X | | | |
| 207,890.00 | ***SECURITY CATEGORY TOTAL*** | | | | | | | | |

To the extent that any investment decisions reflected herein were made by CITIBANK, N.A. pursuant to the underlying account documentation, such decisions were not based on non-public material information.

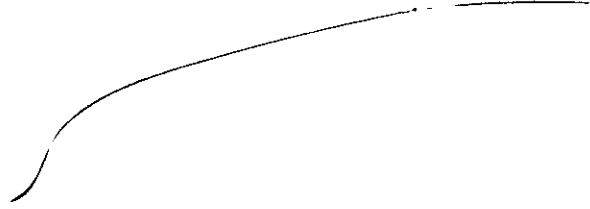


EXHIBIT C

B 10 (Official Form 10) (12/07)

| UNITED STATES BANKRUPTCY COURT | | PROOF OF CLAIM |
|--|--|---|
| Name of Debtor: LEHMAN BROTHERS HOLDINGS | | Case Number: 08-13555 |
| <small>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</small> | | |
| Name of Creditor (the person or other entity to whom the debtor owes money or property): Hospitals Insurance Company, Inc. | | <input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. |
| Name and address where notices should be sent: 50 Main Street, Suite 1220 White Plains, NY 10606 | | Court Claim Number: _____ (If known) |
| Telephone number: (914) 220-1800 | | Filed on: _____ |
| Name and address where payment should be sent (if different from above): | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. |
| Telephone number: | | <input type="checkbox"/> Check this box if you are the debtor or trustee in this case. |
| 1. Amount of Claim as of Date Case Filed: \$ <u>3,400,000.00</u> | | 5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. |
| If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. | | Specify the priority of the claim. |
| If all or part of your claim is entitled to priority, complete item 5. | | <input type="checkbox"/> Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B). |
| <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges. | | <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4). |
| 2. Basis for Claim: <u>Bonds</u> (See instruction #2 on reverse side.) | | <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5). |
| 3. Last four digits of any number by which creditor identifies debtor: <u>W317</u> | | <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7). |
| Ja. Debtor may have scheduled account as: <u>52520W317</u> (See instruction #3a on reverse side.) | | <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8). |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. | | <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(). |
| Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other | | Amount entitled to priority: \$ _____ |
| Describe: | | *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment. |
| Value of Property: \$ _____ Annual Interest Rate: % | | |
| Amount of arrearage and other charges as of time case filed included in secured claim, | | |
| if any: \$ _____ Basis for perfection: _____ | | |
| Amount of Secured Claim: \$ _____ Amount Unsecured: \$ <u>3,400,000.00</u> | | |
| 6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. | | |
| 7. Documents: Attach redacted copies of orders, invoices, itemized statements, etc. You may also attach a summary. Attach a security interest. You may also attach a security interest. | | ED AFTER |
| DO NOT SEND ORIGINAL DOCUMENTS FOR SCANNING. | | |
| If the documents are not available, please explain: | | |
| Date: <u>08/29/2009</u> | | |
| Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice of address above. Attach copy of power of attorney, if any. | | |
| Eugene R. Daly, Treasurer | | |

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 1519

CPA BANKRUPTCY SOLUTIONS, LLC

From: Origin ID: LWMA (617) 330-9333
Courtney Neelon
INCOME RESEARCH & MANAGEMENT
100 Federal Street
Floor 31
BOSTON, MA 02110



Ship Date: 17SEP09
ActWgt: 5.0 LB
CAD: 5264247/NET9060
Account#: S *****

Delivery Address Bar Code



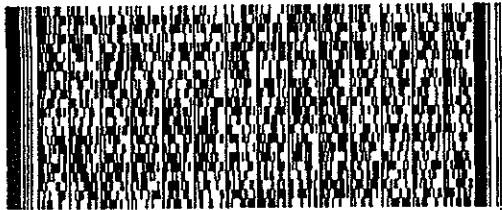
Ref #
Invoice #
PO #
Dept #

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SEP 18 2009

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Lehman Bros. Holdings Claims Proc.
Epiq Bankruptcy Solutions, LLC
757 3RD AVE FRNT 3

NEW YORK, NY 10017



TRK#
0201

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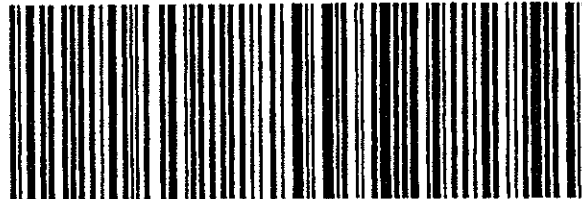
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Akia Davis

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To: Akia Davis
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Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 9:10 AM
Sign for by: V.KENNEDY
Delivery location: NEW YORK, NY
Delivered to: Mailroom
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 793830427053

| Shipper Information | Recipient Information |
|----------------------------------|---------------------------|
| Akia Davis | Shai Waisman, Esq. |
| FOJP Service Corporation | Weil Gotshal & Manges LLP |
| 28 East 28th Street - 14th Floor | 767 Fifth Avenue |
| New York | New York |
| NY | NY |
| US | US |
| 10016 | 10153 |

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Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 10:53 AM
To: Akia Davis
Subject: FedEx Shipment 793830509079 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 10:30 AM
Sign for by: C.BROOKS
Delivery location: NEW YORK, NY
Delivered to: Receptionist/Front Desk
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 793830509079

| Shipper Information | Recipient Information |
|----------------------------------|-----------------------------|
| Akia Davis | Brian Masumoto, Esq. |
| FOJP Service Corporation | Office of the United States |
| 28 East 28th Street - 14th Floor | Trustee |
| New York | 33 WHITEHALL ST FL 21 |
| NY | NEW YORK |
| US | NY |
| 10016 | US |
| | 10004 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:53 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 10:53 AM
To: Akia Davis
Subject: FedEx Shipment 793830465396 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 10:30 AM
Sign for by: C.BROOKS
Delivery location: NEW YORK, NY
Delivered to: Receptionist/Front Desk
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 793830465396

| Shipper Information | Recipient Information |
|----------------------------------|-----------------------------|
| Akia Davis | Andy Velez-Rivera, Esq. |
| FOJP Service Corporation | Office of the United States |
| 28 East 28th Street - 14th Floor | Trustee |
| New York | 33 WHITEHALL ST FL 21 |
| NY | NEW YORK |
| US | NY |
| 10016 | US |
| | 10004 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:53 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 10:53 AM
To: Akia Davis
Subject: FedEx Shipment 798954526290 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 10:30 AM
Sign for by: C.BROOKS
Delivery location: NEW YORK, NY
Delivered to: Receptionist/Front Desk
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 798954526290

| Shipper Information | Recipient Information |
|----------------------------------|-----------------------------|
| Akia Davis | Paul Schwartzberg, Esq. |
| FOJP Service Corporation | Office of the United States |
| 28 East 28th Street - 14th Floor | Trustee |
| New York | 33 WHITEHALL ST FL 21 |
| NY | NEW YORK |
| US | NY |
| 10016 | US |
| | 10004 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:53 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 10:53 AM
To: Akia Davis
Subject: FedEx Shipment 793830543052 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 10:30 AM
Sign for by: C.BROOKS
Delivery location: NEW YORK, NY
Delivered to: Receptionist/Front Desk
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 793830543052

| Shipper Information | Recipient Information |
|----------------------------------|-----------------------------|
| Akia Davis | Tracy Hope Davis, Esq. |
| FOJP Service Corporation | Office of the United States |
| 28 East 28th Street - 14th Floor | Trustee |
| New York | 33 WHITEHALL ST FL 21 |
| NY | NEW YORK |
| US | NY |
| 10016 | US |
| | 10004 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:53 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 10:53 AM
To: Akia Davis
Subject: FedEx Shipment 793830533165 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 10:30 AM
Sign for by: C.BROOKS
Delivery location: NEW YORK, NY
Delivered to: Receptionist/Front Desk
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 793830533165

| | |
|----------------------------------|-----------------------------|
| Shipper Information | Recipient Information |
| Akia Davis | Linda Riffkin, Esq. |
| FOJP Service Corporation | Office of the United States |
| 28 East 28th Street - 14th Floor | Trustee |
| New York | 33 WHITEHALL ST FL 21 |
| NY | NEW YORK |
| US | NY |
| 10016 | US |
| | 10004 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 9:53 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 9:35 AM
To: Akia Davis
Subject: FedEx Shipment 798954658439 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 9:29 AM
Sign for by: S.SANTIAGO
Delivery location: NEW YORK, NY
Delivered to: Mailroom
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 798954658439

| Shipper Information | Recipient Information |
|----------------------------------|---------------------------------|
| Akia Davis | Dennis F. Dunne, Esq. |
| FOJP Service Corporation | Milbank, Tweed, Hadley & McCloy |
| 28 East 28th Street - 14th Floor | LLP |
| New York | 1 Chase Manhattan Plaza |
| NY | New York |
| US | NY |
| 10016 | US |
| | 10005 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 8:34 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 9:35 AM
To: Akia Davis
Subject: FedEx Shipment 798954679849 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 9:29 AM
Sign for by: S.SANTIAGO
Delivery location: NEW YORK, NY
Delivered to: Mailroom
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday

Tracking number: 798954679849

| Shipper Information | Recipient Information |
|----------------------------------|---------------------------------|
| Akia Davis | Evan Flack, Esq. |
| FOJP Service Corporation | Milbank, Tweed, Hadley & McCloy |
| 28 East 28th Street - 14th Floor | LLP |
| New York | 1 Chase Manhattan Plaza |
| NY | New York |
| US | NY |
| 10016 | US |
| | 10005 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 8:34 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

Akia Davis

From: TrackingUpdates@fedex.com
Sent: Wednesday, August 18, 2010 9:35 AM
To: Akia Davis
Subject: FedEx Shipment 793830630342 Delivered

This tracking update has been requested by:

Company Name: FOJP Service Corporation
Name: Akia Davis
E-mail: adavis@fojp.com

Our records indicate that the following shipment has been delivered:

Reference: CORPORATE LEGAL
Ship (P/U) date: Aug 17, 2010
Delivery date: Aug 18, 2010 9:29 AM
Sign for by: S.SANTIAGO
Delivery location: NEW YORK, NY
Delivered to: Mailroom
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 1.00 lb.
Special handling/Services: Deliver Weekday

Tracking number: 793830630342

| Shipper Information | Recipient Information |
|----------------------------------|---------------------------------|
| Akia Davis | Dennis O'Donnell, Esq. |
| FOJP Service Corporation | Milbank, Tweed, Hadley & McCloy |
| 28 East 28th Street - 14th Floor | LLP |
| New York | 1 Chase Manhattan Plaza |
| NY | New York |
| US | NY |
| 10016 | US |
| | 10005 |

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 8:34 AM CDT on 08/18/2010.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.

To track the latest status of your shipment, click on the tracking number above, or visit us at fedex.com.

This tracking update has been sent to you by FedEx on the behalf of the Requestor noted above. FedEx does not validate the authenticity of the requestor and does not validate, guarantee or warrant the authenticity of the request, the requestor's message, or the accuracy of this tracking update. For tracking results and fedex.com's terms of use, go to fedex.com.

Thank you for your business.

8/18/2010

EXHIBIT 3

(STATEMENT OF TRANSACTIONS)

STATEMENT OF TRANSACTIONS

000023-000003

ACCOUNT

CITICitibank, N.A.
111 Wall Street
New York, N.Y.
1004308-13555-mg Doc 10970 Filed 08/19/10 Entered 08/23/10 15:21:09 Main Document
Pg 26 of 30

| PAGE 6 | | ACCOUNT NO. 845600-00 | | 2P RUN DATE: 02/29/08 | | TIME: 22:10:21 | | 04 | |
|--------|--------|-----------------------|------------------|---|--------------|----------------|--------------------|---|--|
| DATE | | TYPE TRANS | SHARES OR AMOUNT | DESCRIPTION | INCOME CASH | PRINCIPAL CASH | LEGEND | | |
| YEAR | MO DAY | | | | | | | (" " INDICATES DISBURSEMENT OR DEBIT BALANCE) | |
| 2008 | 02 12 | INT | 1,325,000.00 | JP MORGAN CHASE COMMERCIAL MTG SEC SERIES 2007-CR20 CL-A4 SE MAT DAT 02/12/51 FLOATING RATE ISSUE/MONTHLY PAYT BASED ON THIS PAYMENT THE ESTIMATED ANNUAL RATE IS: 5.7939 TWO ROCK PASS-THROUGH TR ASSET BKD CAP PASSTHRU SECS 144A 3C7 REG MAT DAT 02/11/10 RT .0371 TEMP FUND NAIC AUTOMATED CASH MANAGEMENT P&I BALANCE 746,509.62 UNITS HARBORVIEW MTG LN TR 2005-16 MTG PASSTHRU CTF CL 4-A1A REG 01/19/36 FROM ADJUSTMENTS TO PRINCIPAL BALANCES EXPECTED DATE 12/19/07 DATE TRADED 12/19/07 BRKR 4002/4002 CUSIP 41161PZC0 CITIBANK REF TN# 08043109167 GREENPOINT MTG FDG TR 2006-AR2 MTG PASSTHRU CTF CL IV-A-1 REG 5.888% 03/25/36 FROM ADJUSTMENTS TO PRINCIPAL BALANCES EXPECTED DATE 12/26/07 DATE TRADED 12/26/07 BRKR 4002/4002 CUSIP 39538WGJ1 CITIBANK REF TN# 08043109209 LEHMAN BROTHERS HOLDINGS NO PAR NET 25.000 LEHMAN BROS PR INC LEHMAN BROS PR INC EXPECTED DATE 02/12/08 DATE TRADED 02/05/08 BRKR 0074/0074 CUSIP 52520W317 CITIBANK REF TN# 08038089002 20080207000125N1 VERIZON COMMUNICATIONS COLLATERAL BOND 5.500% 02/15/18 NET | 6,397.54 | | AMORT Amortization | | |
| 2008 | 02 12 | INT | 890,000.00 | | 13,252.91 | | BOT Bought | | |
| 2008 | 02 12 | SOLD | 1,191,806.51 | | 1,191,806.51 | | DELD Delivered | | |
| 2008 | 02 12 | RECD | 4,341.75 | | .00- | | DIST Distribution | | |
| 2008 | 02 12 | RECD | 2,373.17 | | .00- | | DIV Dividend | | |
| 2008 | 02 12 | RECD | | | | | INT Interest | | |
| 2008 | 02 12 | RECD | | | | | RECD Received | | |
| 2008 | 02 12 | RECD | 34,000.00 | | 850,000.00- | | RED Redemption | | |
| 2008 | 02 12 | RECD | | | | | REV Reversal | | |
| 2008 | 02 12 | RECD | | | | | SOLD Sold | | |
| 2008 | 02 12 | RECD | 400,000.00 | | 399,024.00- | | SUB Subscription | | |
| 2008 | 02 12 | RECD | | | | | TSFD Transferred | | |
| 2008 | 02 12 | RECD | | | | | Balance | | |

To the extent that any investment decisions reflected herein were made by CITIBANK, N.A. pursuant to the underlying account documentation, such decisions were not based on non-public material information. Confirmation of securities transactions effected by Citibank and the time of execution of such transactions are available upon request.

ODM02A 11/99 - XCS 05/93

EXHIBIT 4

(AMENDED PROOF OF CLAIM)

| | | | |
|--|---|---|--|
| United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076 | | PROOF OF CLAIM | |
| In Re: Lehman Brothers Holdings Inc., et al. Debtors. | Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered) | | |
| Name of Debtor Against Which Claim is Held Lehman Brothers Holdings, Inc. | Case No. of Debtor 08-13555 | | |
| NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503. Additionally, this form should not be used to make a claim for Lehman Programs Securities (See definition on reverse side.) | | THIS SPACE IS FOR COURT USE ONLY | |
| Name and address of Creditor: (and name and address where notices should be sent if different from Creditor) Hospitals Insurance Company, Inc. 50 Main Street, Suite 1220 White Plains, New York 10606 Attn: Loreto J. Ruzzo Vice President, General Counsel & Secretary | | <input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: 16975 (If known) Filed on: 09/18/2009 | |
| Telephone number: 914.220.1800 Email Address: lruzzo@hicgroup.com | | | |
| Name and address where payment should be sent (if different from above) Telephone number: Email Address: | | <input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case. | |
| 1. Amount of Claim as of Date Case Filed: \$ 850,000.00 If all or part of your claim is secured, complete Item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete Item 5. If all or part of your claim qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9), complete Item 6. <input type="checkbox"/> Check this box if all or part of your claim is based on a Derivative Contract.* <input type="checkbox"/> Check this box if all or part of your claim is based on a Guarantee.* *IF YOUR CLAIM IS BASED ON AMOUNTS OWED PURSUANT TO EITHER A DERIVATIVE CONTRACT OR A GUARANTEE OF A DEBTOR, YOU MUST ALSO LOG ON TO http://www.lehman-claims.com AND FOLLOW THE DIRECTIONS TO COMPLETE THE APPLICABLE QUESTIONNAIRE AND UPLOAD SUPPORTING DOCUMENTATION OR YOUR CLAIM WILL BE DISALLOWED. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of interest or additional charges. Attach itemized statement of interest or charges to this form or on http://www.lehman-claims.com if claim is based on a Derivative Contract or Guarantee. | | | |
| 2. Basis for Claim: Preferred Stock (See instruction #2 on reverse side.) | | | |
| 3. Last four digits of any number by which creditor identifies debtor: W317 + 3a. Debtor may have scheduled account as: 52520W317 + (See instruction #3a on reverse side.) | | | |
| 4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: _____ Value of Property: \$ _____ Annual Interest Rate _____ % Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____ | | | |
| 6. Amount of Claim that qualifies as an Administrative Expense under 11 U.S.C. §503(b)(9): \$ _____ (See instruction #6 on reverse side.) | | | |
| 7. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim. 8. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Attach redacted copies of documents providing evidence of perfection of a security interest. (See definition of "redacted" on reverse side.) If the documents are voluminous, attach a summary. DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING. If the documents are not available, please explain: | | | |
| Date: 08/19/2010 + | | Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Loreto J. Ruzzo, VP and General Counsel | |
| Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571. | | | |

FOR COURT USE ONLY

Amount entitled to priority:

\$ _____

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim:

- ☐ Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).
☐ Wages, salaries or commissions (up to \$10,950), earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(4).
☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(5).
☐ Up to \$2,425 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(7).
☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
☐ Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(_____).

STATEMENT OF TRANSACTIONS

000023-000003

ACCOUNT

citi

Citibank, N.A.
111 Wall Street
New York, N.Y.
1004308-13555-mg Doc 10970 Filed 08/19/10 Entered 08/23/10 15:21:09 Main Document
Pg 29 of 30

| PAGE 6 | | | ACCOUNT NO. | | 845600-00 | | 2P | | RUN DATE: 02/29/08 | | TIME: 22:10:21 | | 04 | |
|--------|--------|------|-------------|------------------|---|---|----|----------------|--------------------|--------|-------------------|--|----|--|
| DATE | | TYPE | TRANS | SHARES OR AMOUNT | DESCRIPTION | INCOME CASH | | PRINCIPAL CASH | | LEGEND | | | | |
| YEAR | MO DAY | | | | | (" " INDICATES DISBURSEMENT OR DEBIT BALANCE) | | | | | | | | |
| 2008 | 02 12 | INT | | 1,325,000.00 | JP MORGAN CHASE COMMERCIAL MTG SEC SERIES 2007-CR20 CL-A4 SE MAT DAT 02/12/51 FLOATING RATE ISSUE/MONTHLY PAYT BASED ON THIS PAYMENT THE ESTIMATED ANNUAL RATE IS: 5.7939 TWO ROCK PASS-THROUGH TR ASSET BKD CAP PASSTHRU SECS 144A 3C7 REG MAT DAT 02/11/10 RT .0371 TEMP FUND NAIC AUTOMATED CASH MANAGEMENT P&I BALANCE 746,509.62 UNITS HARBORVIEW MTG LN TR 2005-16 MTG PASSTHRU CTF CL 4-A1A REG 01/19/36 FROM ADJUSTMENTS TO PRINCIPAL BALANCES EXPECTED DATE 12/19/07 DATE TRADED 12/19/07 BRKR 4002/4002 CUSIP 41161PZC0 CITIBANK REF TN# 08043109167 GREENPOINT MTG FDG TR 2006-AR2 MTG PASSTHRU CTF CL IV-A-1 REG 5.888X 03/25/36 FROM ADJUSTMENTS TO PRINCIPAL BALANCES EXPECTED DATE 12/26/07 DATE TRADED 12/26/07 BRKR 4002/4002 CUSIP 39538WGJ1 CITIBANK REF TN# 08043109209 LEHMAN BROTHERS HOLDINGS NO PAR NET 3 25.000 LEHMAN BROS PR INC LEHMAN BROS PR INC EXPECTED DATE 02/12/08 DATE TRADED 02/05/08 BRKR 0074/0074 CUSIP 52520W317 CITIBANK REF TN# 08038089002 20080207000125N1 VERIZON COMMUNICATIONS COLLATERAL BOND 5.500% 02/15/18 NET | 6,397.54 | | | AMORT Amortization | | | | | |
| 2008 | 02 12 | INT | | 890,000.00 | | | | | 13,252.91 | | BOT Bought | | | |
| 2008 | 02 12 | SOLD | | 1,191,806.51 | | | | | 1,191,806.51 | | DELD Delivered | | | |
| 2008 | 02 12 | RECD | | 4,341.75 | | | | | .00- | | DIST Distribution | | | |
| 2008 | 02 12 | RECD | | 2,373.17 | | | | | .00- | | DIV Dividend | | | |
| 2008 | 02 12 | RECD | | 34,000.00 | | | | | 850,000.00- | | INT Interest | | | |
| 2008 | 02 12 | RECD | | 400,000.00 | | | | | 399,024.00- | | RECD Received | | | |
| | | | | | | | | | | | RED Redemption | | | |
| | | | | | | | | | | | REV Reversal | | | |
| | | | | | | | | | | | SOLD Sold | | | |
| | | | | | | | | | | | SUB Subscription | | | |
| | | | | | | | | | | | TSFD Transferred | | | |
| | | | | | | | | | | | . Balance | | | |

To the extent that any investment decisions reflected herein were made by CITIBANK, N.A. pursuant to the underlying account documentation, such decisions were not based on non-public material information. Confirmation of securities transactions effected by Citibank and the time of execution of such transactions are available upon request.

ODM02A 11/99 - XCS 05/93

STATEMENT OF HOLDINGS

000072-000019

HOSPITAL INSURANCE COMPANY INC
ATTN: MELISSA L JOHNSON, DIR FIN
50 MAIN STREET, SUITE 1220
WHITE PLAINS, NY 10606

ACCOUNT

HOSPITALS INSURANCE COMPANY, INC-
INCOME RESEARCH



Citibank, N.A.
111 Wall Street
New York, N.Y. 10043

| PAR VALUE/SHARES | SECURITY DESCRIPTION | ANTICIPATED INCOME PER PERIOD | PAYMENT/MONTH | | | | DATE 12/31/09 | ACCOUNT NUMBER 845600 | PAGE NUMBER 18 |
|------------------|--|----------------------------------|---------------|-----|-----|-----|------------------|--------------------------|-------------------|
| | | | JFM | AMJ | JAS | OND | | | |
| 3,000.00 | ***PREFERRED STOCK*** ABN AMRO NORTH AMER CAP FOG TR I TR PFD SECS FIXED/FLTG KAAADRO3 .0000 CUSIP : 00371G105 | NO DIV PAID | | | | | | | |
| 890.00 | CHANNEL REINSURANCE LTD PREF STK KCAADV03 .0000 CUSIP : 159171206 | NO DIV PAID | | | | | | | |
| 88,000.00 | FEDERAL HOME LN MTG CORP PFD VAR RATE KFAAC703 .0000 CUSIP : 313400756 | 56,760.00 | X | X | X | X | | | |
| 82,000.00 | FEDERAL NATL MTG ASSN PFD SER F VAR RATE KFAAC803 1.3704 CUSIP : 313586703 | 13,940.00 | X | X | X | X | | | |
| 34,000.00 | LEHMAN BROTHERS HOLDINGS KLAAC403 .0000 CUSIP : 52520W317 | 16,893.58 | X | X | X | X | | | |
| 207,890.00 | ***SECURITY CATEGORY TOTAL*** | | | | | | | | |

To the extent that any investment decisions reflected herein were made by CITIBANK, N.A. pursuant to the underlying account documentation, such decisions were not based on non-public material information.

ODD17A 04/03 - SH 05/93